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**MIE 2018 Financial Training  
Building Your Capacity for Solid Financial Management**

*Agenda (draft)*

DAY 1 – Wed., Sept. 5

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| 9:00–10:30 am | Understanding the New Accounting Standards, Tax Reporting Changes, and the 2017 New Tax Law Changes for Nonprofits | | | |
| 10:30–10:45am | Break | | | |
| 10:45–12:15 pm | Best Practices for Building and Managing Budgets | | The Executive Director’s Role in Program Finances | |
| 12:15–1:45 pm | Lunch | | | |
| 1:45 – 3:15 pm | Executive Director Roundtable- Solving Fiscal Issues & Sharing Advice | Financial Software – Points of View on Several Popular Programs | | Internal Controls- The Safeguards Your Program Cannot Live Without |
| 3:15 – 3:30 pm | Break | | | |
| 3:30 – 5:00 pm | Small Accounting Department Staff Concerns | Larger Accounting Department Staff Concerns | | The Challenges of Form 990 and How to Make Your Program Shine |

**DAY 2 – Thurs., Sept. 6**

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| 9:00 – 10:30 am | Allocations- From the Basic to the Complex | |
| 10:30 –10:45 am | Break | |
| 10:45 –12:15 pm | Strengthening Your Board to Ensure Strong Financial Management | Mechanisms of Allocations |
| 12:15 – 1:45 pm | Lunch | |
| 1:45 – 3:15 pm | Managing Multiple Funding Sources from Application to Audit- You Want Me to Account for What?? | What Do These People Want?! Understanding the Different Financial Evaluations of Government and Other Auditors and Monitors |
| 3:15 - 3:30 pm | Break | |
| 3:30 – 5:00 pm | Stop Their Eyes From Glazing Over – Presenting Financial Information in Simple & Clear Formats & Charts | Best Financial Practices in the Electronic Age |

**DAY 3 – LSC ISSUES - Fri., Sept. 7**

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| 8:30 – 10:00 am | Update on LSC Accounting Polices 1630 and 1631 |
| 10:00 – 10:15 am | Break |
| 10:15 – 11:45 am | Financial Compliance Matters That Are Raised in Various LSC Visits |
| 11:45 - 1:00 pm | Lunch |
| 1:00 – 2:00 pm | Private Attorney Involvement |
| 2:00-3:15 pm | LSC Hot Button Issues and Checklist Protections |