

MIE FINANCIAL ESSENTIALS TRAINING

SEPTEMBER 20-22, 2023 | 12:00-5:00 PM EASTERN



AGENDA AT A GLANCE

All Times in Eastern Time; All Sessions Over Zoom

Registration deadline: September 15 – [click here to register!](#)

Wednesday, September 20			
12:00 – 12:10 pm	Welcome to the Training		
12:10 – 1:15 pm	Annual Budgeting: Developing an Inclusive Process		
1:15 – 1:30 pm	Break		
1:30 – 2:30 pm	Financial Statements 101	Internal Controls: A Firm (or Shaky) Foundation	
2:30 – 2:45 pm	Break		
2:45 – 3:45 pm	All About the Form 990	Grant Management Across Teams	Roundtable Discussion: Budgeting Amid Uncertainty
3:45 – 4:00 pm	Break		
4:00 – 5:00 pm	Operational Excellence for Nonprofits		

Thursday, September 21		
12:00 – 1:15 pm	Best Practices in Cost Allocation	
1:15 – 1:30 pm	Break	
1:30 – 2:30 pm	LSC's New Financial Guide	Accounting: Translating A Foreign Language
2:30 – 2:45 pm	Break	
2:45 – 3:45 pm	Notes from the Field: LSC Financial Guide Implementation	Finance Staff Recruitment, Retention, and Development
3:45 – 4:00 pm	Break	
4:00 – 5:00 pm	Roundtable Discussion: Preparing for an LSC Visit	Cybersecurity and Electronic Financial Transactions

Friday, September 22			
12:00 – 1:15 pm	Applying Equity to Financial Management		
1:15 – 1:30 pm	Break		
1:30 – 2:30 pm	The Executive Director, Director of Finance, and Board of Directors Relationship	Managing Multiple Funding Sources	Roundtable Discussion: Hybrid Financial Operations
2:30 – 2:45 pm	Break		
2:45 – 3:45 pm	Preparing for an Audit	Budgeting for Grants and Programs	Affiliated Organizations and LSC regulations: Two Programs' Perspectives
3:45 – 4:00 pm	Break		
4:00 – 5:00 pm	Demystifying Operating Reserves		